

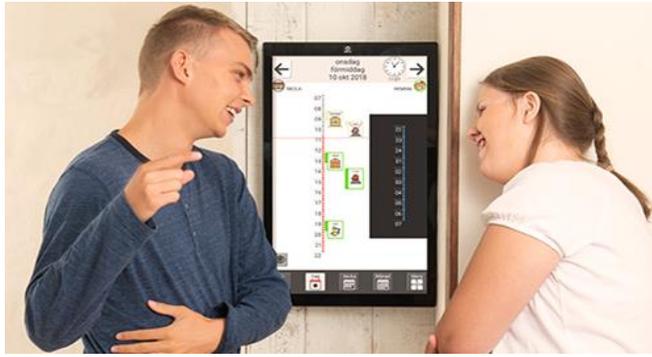


MEDCAP

INVESTOR
IN LIFE SCIENCE

Company Presentation
2026

We create value in Life Science and contribute to improved quality of life



MedCap Snapshot

Revenue,
LTM million SEK

2 108

EBITA margin
LTM

18%

Business Areas

Assistive
Tech



MedTech



Specialty
Pharma



Employees & locations

627



Strategy

Buy & Build

*A long-term home for
well run Life Science
companies*

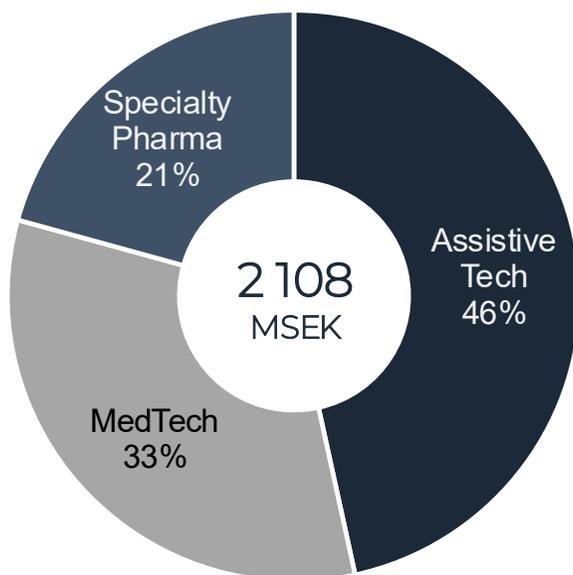
EBITA CAGR
5 years

28%

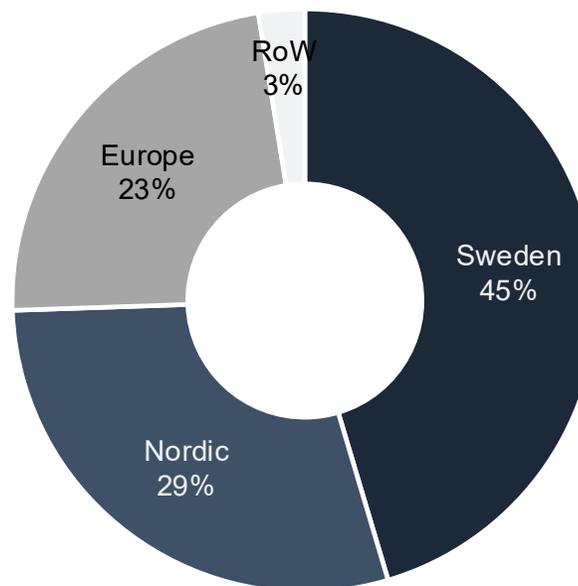
MedCap | An active investor in Life Science companies

Last Twelve Months, Q4 2025

Sales by Business Area



Sales by Market



Our Model

Life Science

- Sector focus
- Network of expertise
- Knowledge sharing
- Market insight



Entrepreneurship

- Decentralized & local responsibility
- Integrity of acquired brands
- Quick & agile, yet long-term mindset
- Ambitious organic business plans



Group Scale

- Scalable business areas
- Merger & Acquisitions
- Governance – ESG
- Financing



MedCap Business Areas

Assistive Tech

Cognition, Alarms, Communication

ABILIA NightWatch+
Alert-IT
Komikapp PICOMED
amajo Komp

Accessibility

TRIDENT
SWEDELIFT

Mobility

huka BIKES

Orthopedic aids

erimed

Patient handling

dan rehab
improving care

Simplifying life for individuals with special needs

Med Tech

Diagnostic ECG

CARDIOLEX
EASY TO USE ECG
strässe&co
Medizintechnik GmbH
AMEDTEC
Medizintechnik Aue GmbH
Quickels

Digitalizing work-flow

Probiotics, Nutrition, Packaging

inpac

Contract manufacturing

Components for medical imaging

MULTI-PLY

Carbon fiber CDMO

Ultra clean air for infection control

toul meditech
SurgiCube International

Cost effective air quality in OR

Specialty Pharma

Pharma

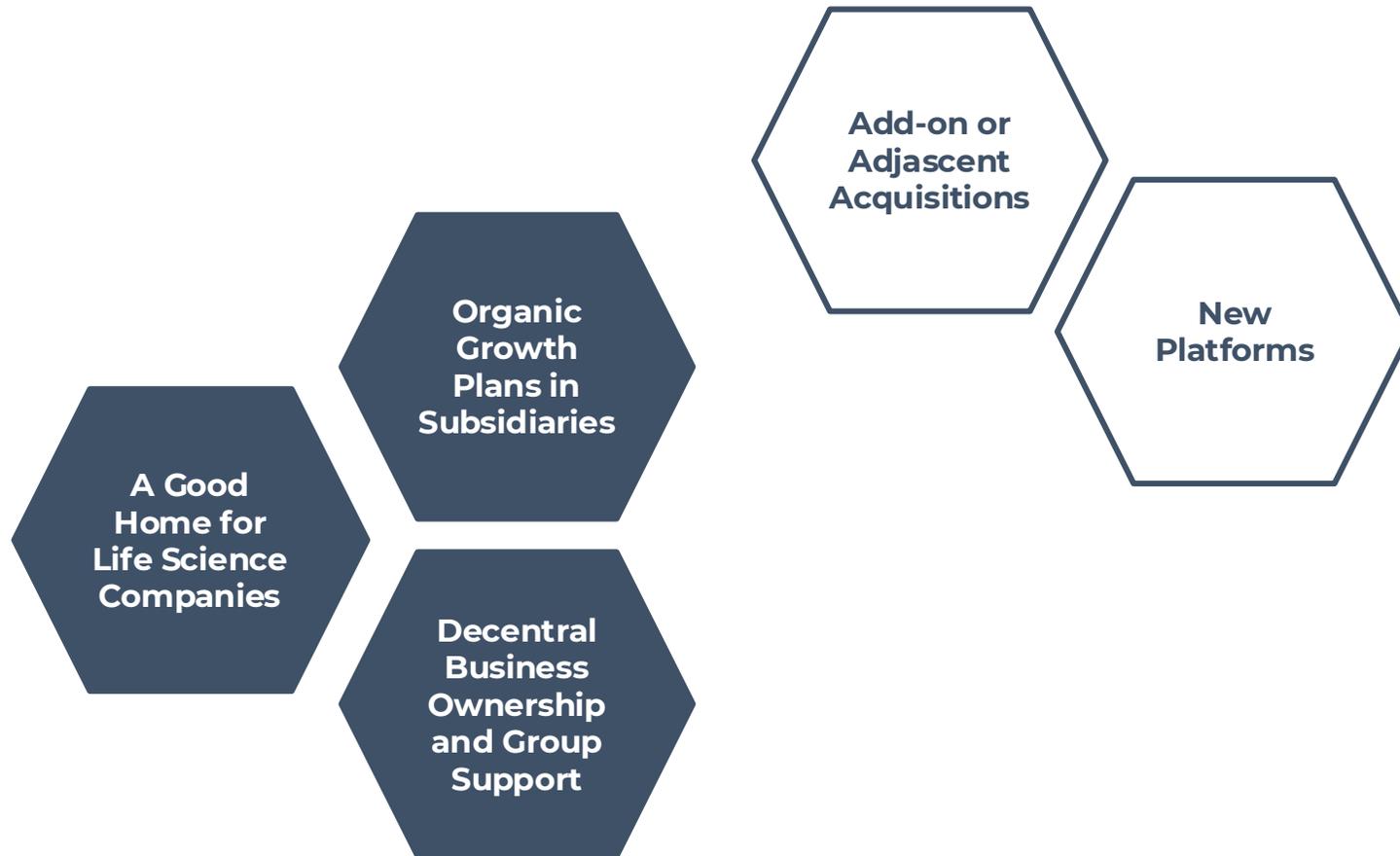
UNIMEDIC GROUP
XGX Pharma

Nordic Sales, Pharma portfolio, Non-license

CDMO

Sterile & non-sterile liquid pharma production

How we grow our group



Companies in our subsidiaries' network
Active industry participation and search
Succession or next step situations
Structured sales processes

Investment strategy

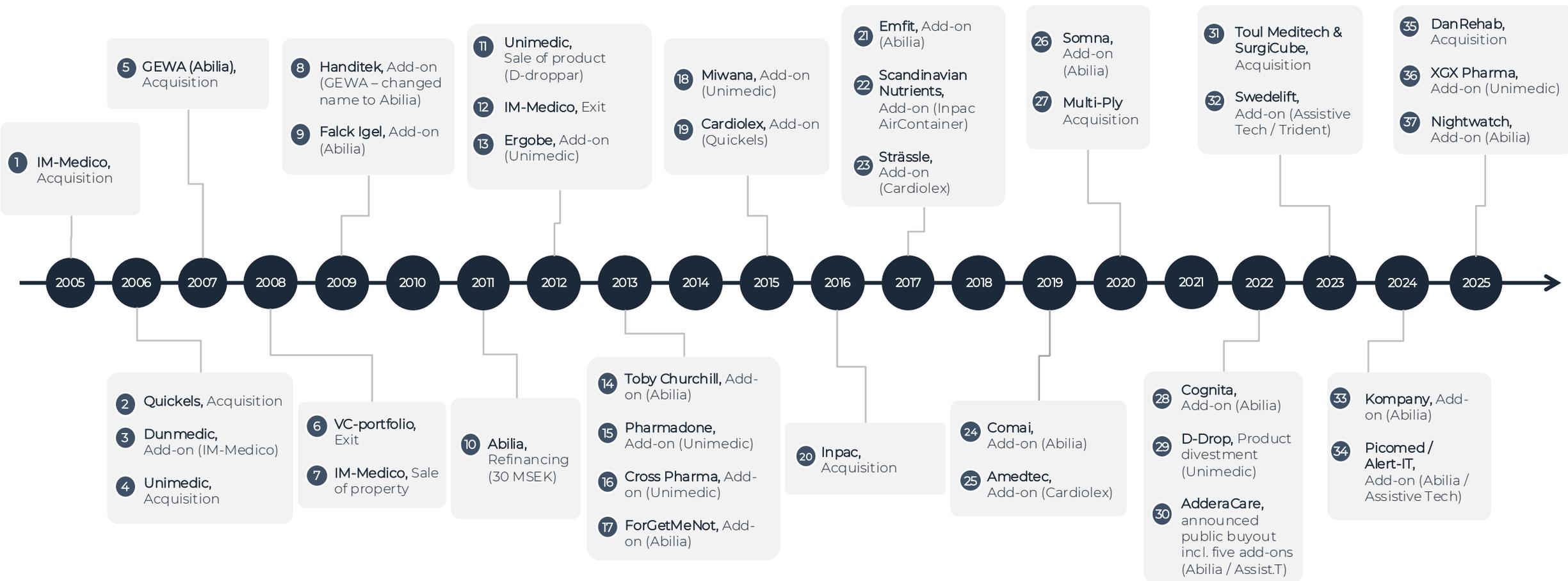
Scope



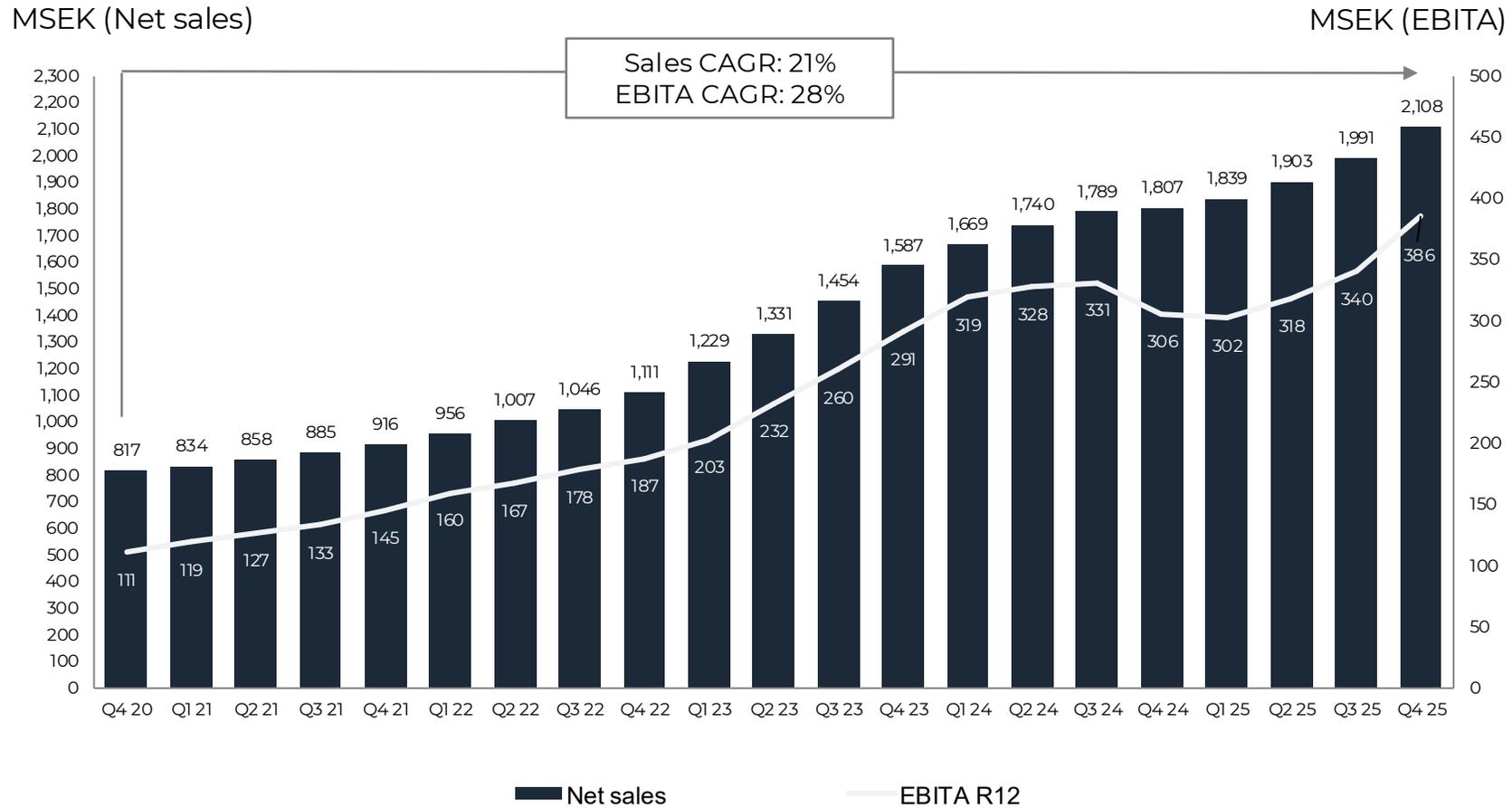
What we look for



20 years of acquisitions

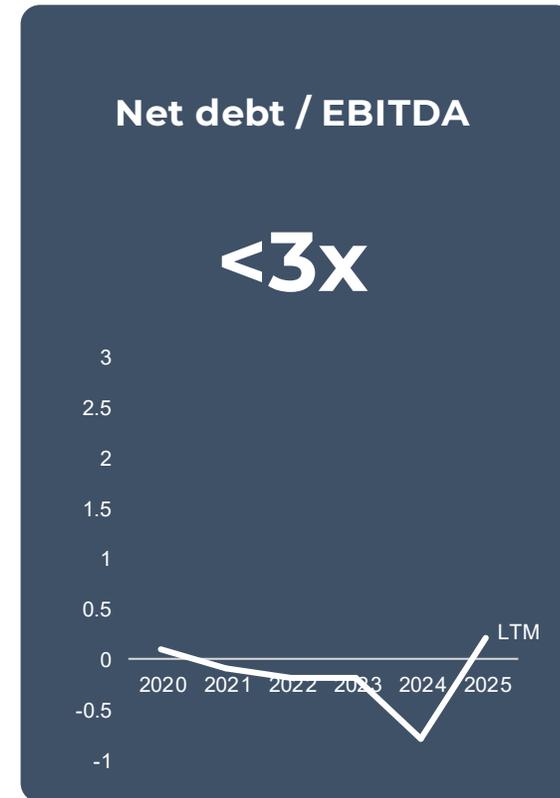
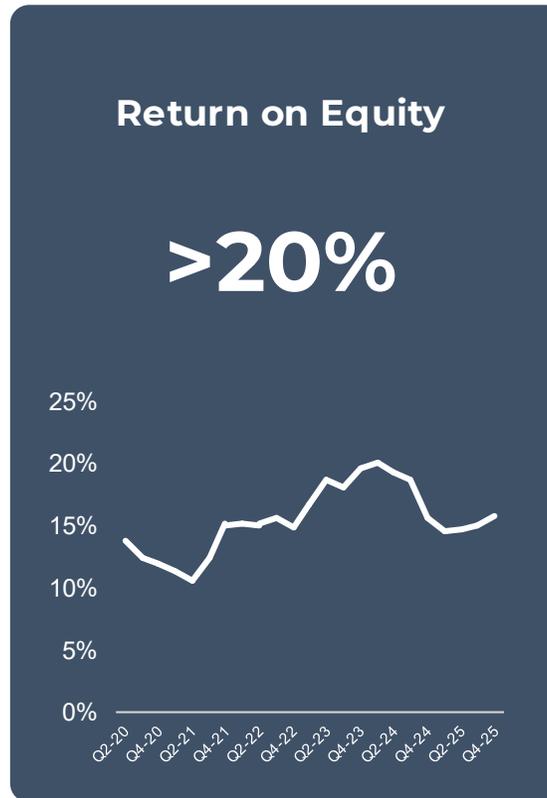
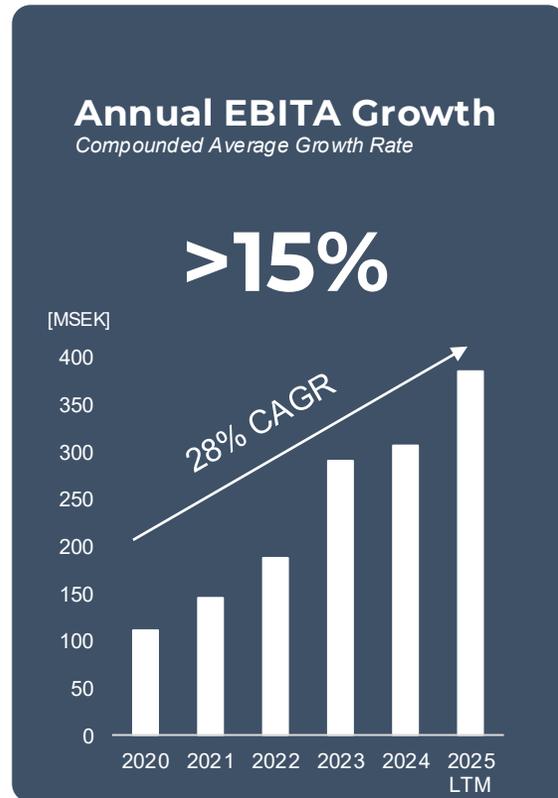


Sales and EBITA rolling 12 months by quarter



Excluding one-time effects

Financial Targets



Excluding one-time effects