

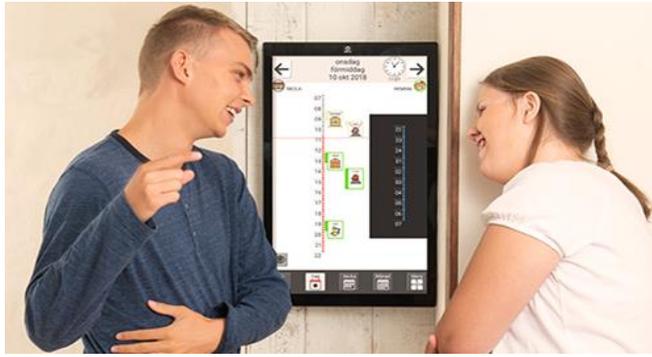


MEDCAP

INVESTOR  
IN LIFE SCIENCE

Company Presentation  
2026

# We create value in Life Science and contribute to improved quality of life



# MedCap Snapshot

Revenue,  
LTM million SEK

2 108

EBITA margin  
LTM

18%

## Business Areas

Assistive  
Tech



MedTech



Specialty  
Pharma



## Employees & locations

627



## Strategy

Buy & Build

*A long-term home for  
well run Life Science  
companies*

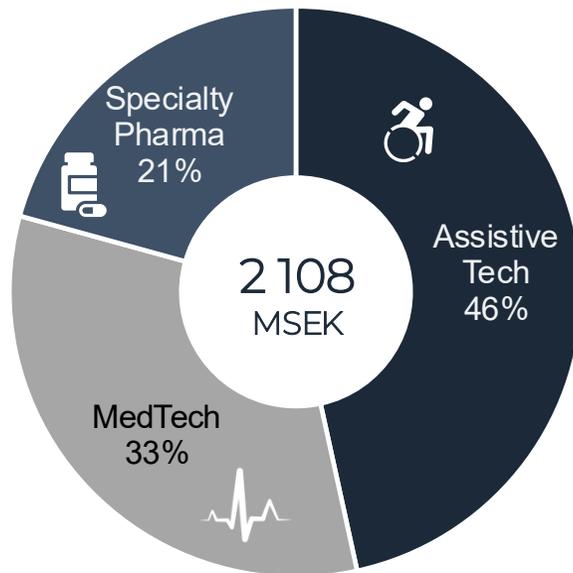
EBITA CAGR  
5 years

28%

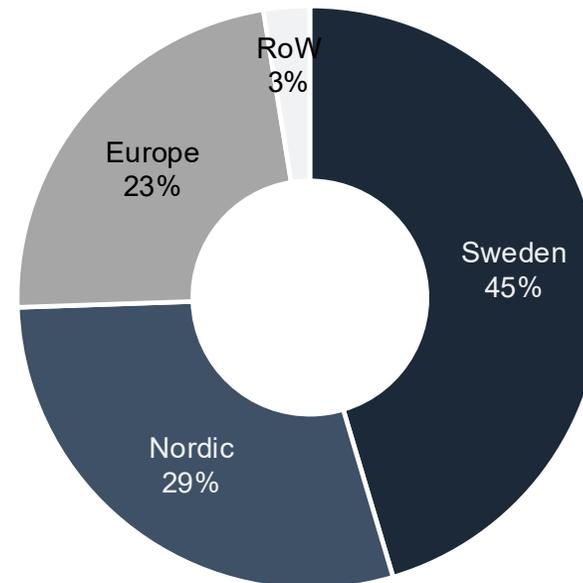
# MedCap | An active investor in Life Science companies

Last Twelve Months, Q4 2025

Sales by Business Area



Sales by Market



# Our Model

## Life Science

- Sector focus
- Network of expertise
- Knowledge sharing
- Market insight



## Entrepreneurship

- Decentralized & local responsibility
- Integrity of acquired brands
- Quick & agile, yet long-term mindset
- Ambitious organic business plans



## Group Scale

- Scalable business areas
- Governance & People
- Performance mgmt
- M&A and Financing



# MedCap Business Areas

## Assistive Tech

Cognition, Alarms, Communication

ABILIA NightWatch+  
Alert-IT  
Komikapp PICOMED  
amajo Komp

Accessibility

TRIDENT  
SWEDELIFT

Mobility

huka BIKES

Orthopedic aids

erimed

Patient handling

dan rehab  
improving care

*Simplifying life for individuals with special needs*

## Med Tech

Diagnostic ECG

CARDIOLEX  
EASY TO USE ECG  
strässe&co  
Medizintechnik GmbH  
AMEDTEC  
Medizintechnik Aue GmbH  
Quickels

Digitalizing work-flow

Probiotics, Nutrition, Packaging

inpac

Contract manufacturing

Components for medical imaging

MULTI-PLY

Carbon fiber CDMO

Ultra clean air for infection control

toul meditech  
SurgiCube International

Cost effective air quality in OR

## Specialty Pharma

Pharma

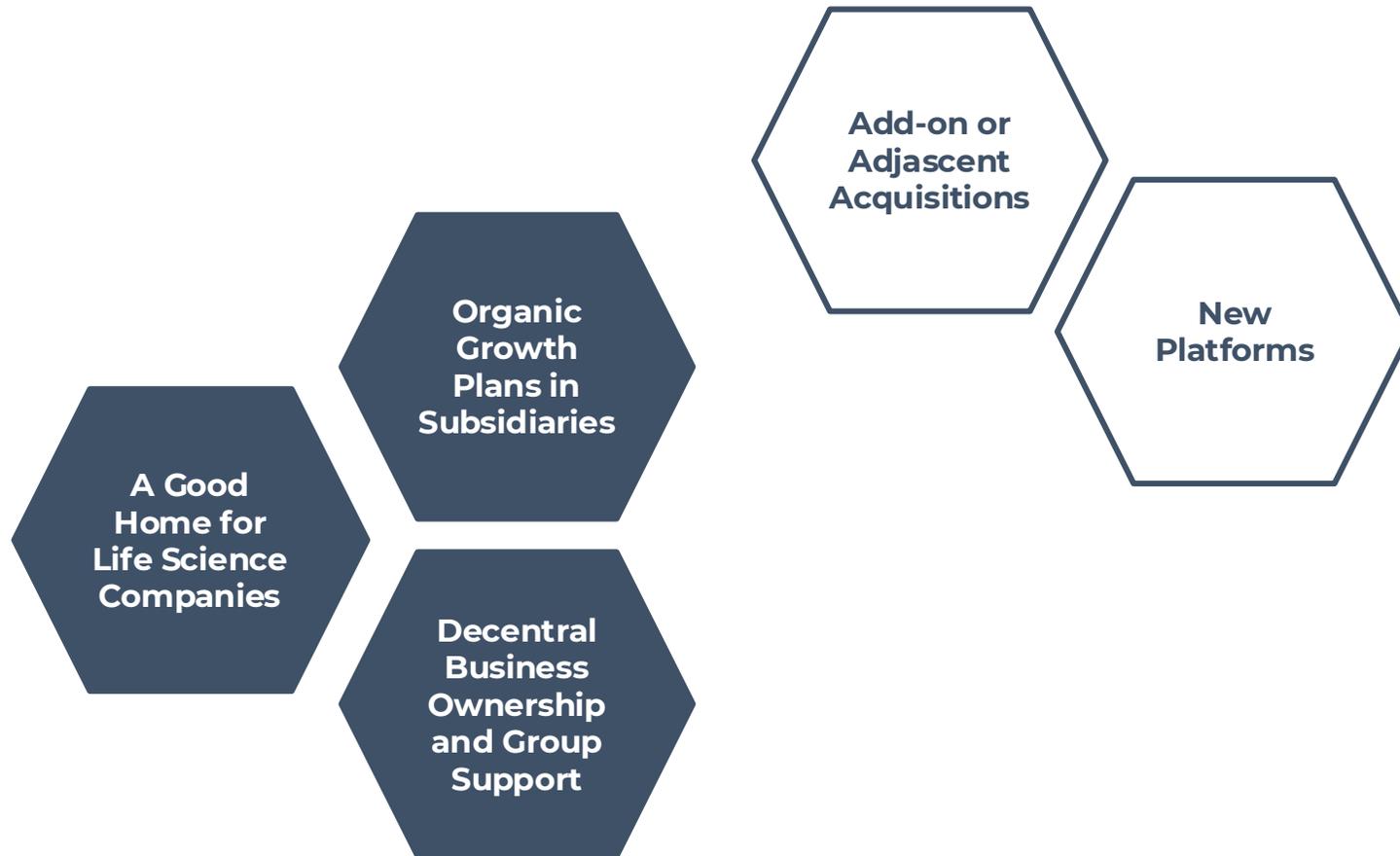
UNIMEDIC GROUP  
XGX Pharma

Nordic Sales, Pharma portfolio, Non-license

CDMO

Sterile & non-sterile liquid pharma production

# How we grow our group



*Companies in our subsidiaries' network*  
*Active industry participation and search*  
*Succession or next step situations*  
*Structured sales processes*

# Investment strategy

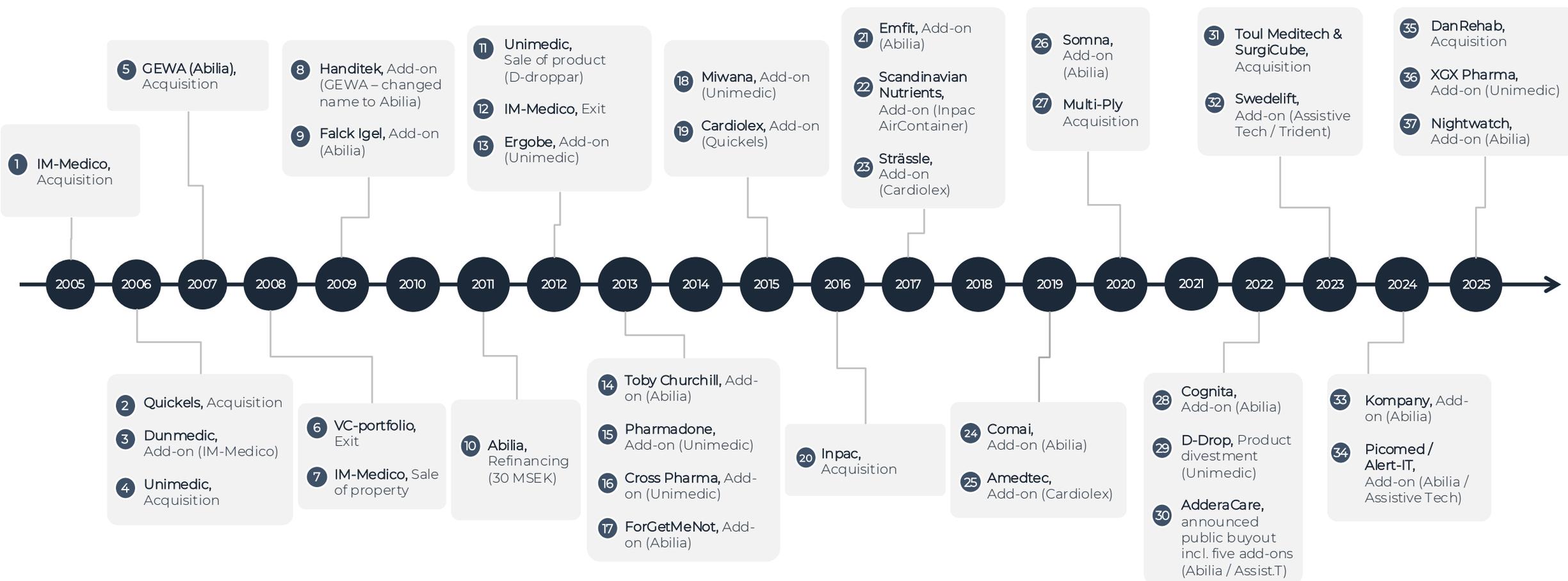
## Scope



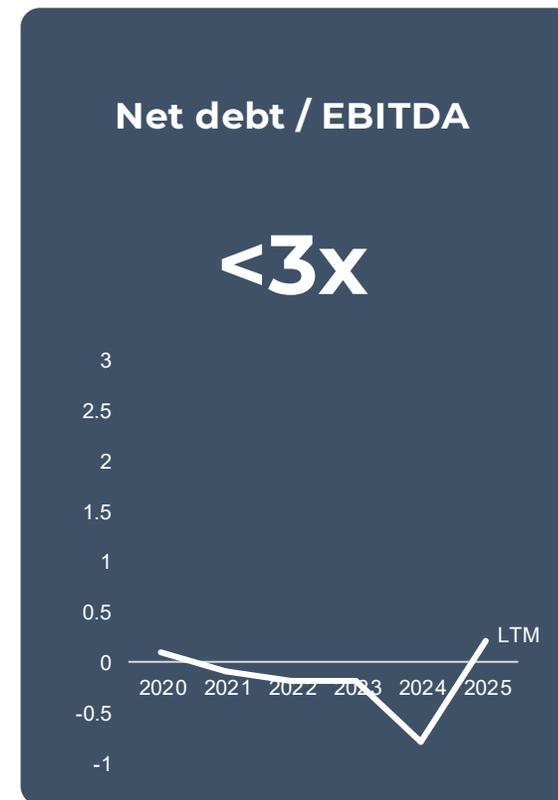
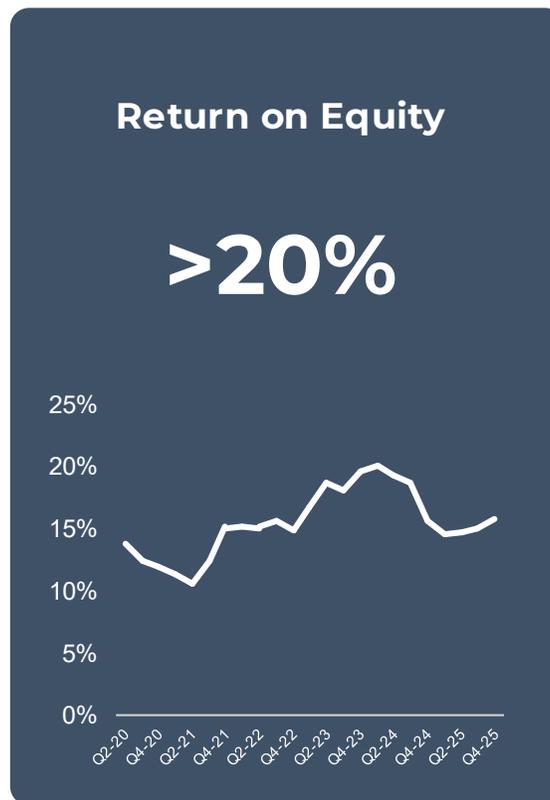
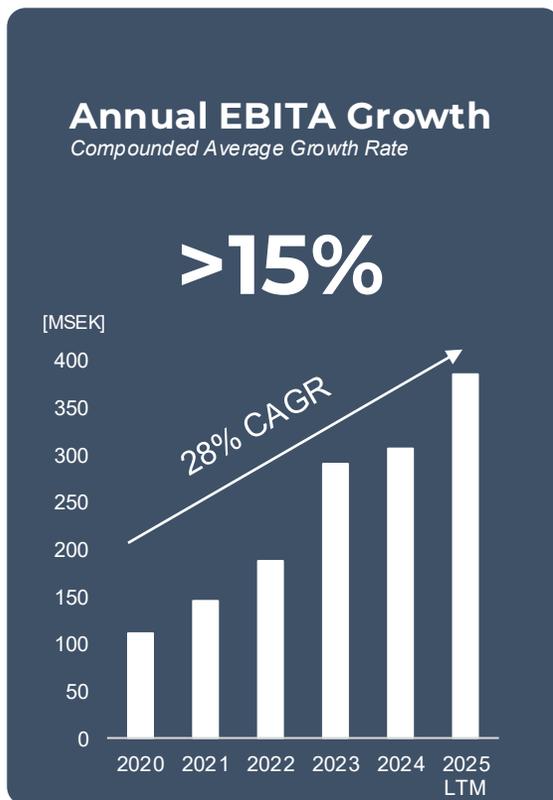
## What we look for



# 20 years of acquisitions



# Financial Targets



Excluding one-time effects